

Investment Case

Almarai operates in a dynamic and resilient market segment, and fully understands the requirement to maintain customer loyalty while producing high quality products manufactured from world-class raw materials.

Market leadership

- Almarai occupies the top spot in almost all market segments in which it operates
- Almarai ranked as the number one issuer on the Saudi Stock Exchange for ESG performance

Stable top and bottom-line growth

- Revenue growth for 2022 was 18%, with revenues growing in all markets and from all product categories
- Net Income increased by 13% in 2022 to reach SAR 1,760 million, compared to SAR 1,564 million in the previous year
- Significant optimization of CAPEX resulted in a lower spend of SAR 1,334 million, against last year's spend of SAR 1,364 million

Track record for delivering value to shareholders

- Dividend payment amounting to SAR 1.0 per share, totalling SAR 1,000 million to be paid to shareholders for full year 2022
- 297% increase in share price since listing

Additional growth from bolt-on acquisitions

- Drive growth in core markets, notably Poultry while continuing to expand positions in GCC and Foodservice
- Six acquisitions over the past five years

